

Medicaid Health Home Core Sets Annual Review Workgroup:

Meeting to Review Measures for the 2025 Core Sets

Day 2

July 12, 2023

Technical Instructions

• If you are experiencing technical issues during the webinar, please send a message through the Q&A function to All Panelists.





- If you are having issues speaking during Workgroup or public comments, ensure you are not also muted on your headset or phone. Connecting to audio using the "call me" feature in WebEx is the most reliable option.
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Technical Instructions (continued)

- During the webinar, there will be opportunities for Workgroup member comments or public comment.
- To make a comment, please use the raise hand feature. A hand icon will appear next to your name in the participant panel.



- You will be unmuted in turn. Please wait for your cue to speak and lower your hand when you have finished speaking.
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Welcome and Review Day 1



Workgroup Members Roll Call



Workgroup Roll Call

- Please use the "Raise Hand" feature to be unmuted during introductions
- Please mute yourself after speaking
- If a Workgroup member exits and re-enters the WebEx platform, they must again use the raise hand feature to be unmuted



2025 Medicaid Health Home Core Sets Review Workgroup

Voting Members	
Co-Chair: Kim Elliot, PhD, CPHQ, CHCA	Health Services Advisory Group
Co-Chair: Jeff Schiff, MD, MBA	AcademyHealth
Carrie Amero, MPP Nominated by AARP	AARP Public Policy Institute
David Basel, MD Nominated by South Dakota Department of Social Services	Avera Medical Group
Jay Berry, MD, MPH	Boston Children's Hospital
Dee Brown, MS	UnitedHealthCare
Stacey Carpenter, PsyD	ZERO TO THREE
Mackenzie Daly, MPA	Rhode Island Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals
Amy Houtrow, MD, PhD, MPH, FAAP Nominated by American Academy of Pediatrics	University of Pittsburgh School of Medicine



2025 Medicaid Health Home Core Sets Review Workgroup (continued)

Voting Members	
Raina Josberger, MS	New York State Department of Health
Arielle Kane, MPP	Families USA
Pamela Lester, RN, BSN, MSHS	Iowa Medicaid Enterprise
Amy Salazar	New Mexico Department of Health
Sara Toomey, MD, MPhil, MPH, MSc Nominated by Children's Hospital Association	Boston Children's Hospital
Laura Vegas, MPS Nominated by National Association of State Directors of Developmental Disability Services	National Association of State Directors of Developmental Disability Services
Jeannine Wigglesworth, MS	Connecticut HUSKY Health Behavioral Health Administrative Services Organization



2025 Medicaid Health Home Core Sets Review Workgroup: Federal Liaisons

Federal Liaisons (Non-voting)

Administration for Community Living, DHHS

Agency for Healthcare Research and Quality, DHHS

Center for Clinical Standards and Quality, CMS, DHHS

Department of Veterans Affairs, VA

Health Resources and Services Administration, DHHS

Office of Disease Prevention and Health Promotion, DHHS

Office of Minority Health, DHHS

Substance Abuse and Mental Health Services Administration, DHHS



Opportunities to Advance Health Equity Through the Health Home Core Sets: Stratification of Measures



Context for Today's Discussion

- CMCS encourages states to stratify Core Sets data by subpopulations
 - Aggregate quality measure data can mask important differences across subpopulations
 - Stratifying quality measure data can help focus state quality improvement initiatives and priorities
- For the FFY 2023 Core Sets reporting cycle, which is currently in process, states have the option to report stratified rates for one or more categories: Race, Ethnicity, Sex, and/or Geography
- For the FFY 2025 Core Sets reporting cycle, which is currently under review, CMCS plans to provide additional guidance on reporting categories and definitions
- The goal of today's conversation is to discuss opportunities and considerations for using stratified Core Sets data to advance health equity



Stratification Categories for FFY 2023 Core Sets Reporting: Race

- American Indian or Alaska Native
- Asian*
 - Asian Indian, Chinese, Filipino,
 Japanese, Korean, Vietnamese, Other
 Asian, Add Another Sub-Category
- Black or African American
- Native Hawaiian or Other Pacific Islander*
 - Native Hawaiian, Guamanian or Chamorro, Samoan, Other Pacific Islander, Add Another Sub-Category

- White
- Two or More Races
- Some Other Race
- Add Another Race
- Missing or Not Reported



^{*} For these categories, states have the option of reporting aggregate data (e.g., Asian) or disaggregated data (e.g., Asian Indian, Chinese, Filipino, Japanese, Korean, Vietnamese, Other Asian).

Stratification Categories for FFY 2023 Core Sets Reporting: Ethnicity

- Not Hispanic, Latino/a, or Spanish origin
- Hispanic, Latino/a, or Spanish origin*
 - Mexican, Mexican American, Chicano/a,
 Puerto Rican, Cuban, Another Hispanic,
 Latino/a, or Spanish origin, Add Another
 Sub-Category

- Add Another Ethnicity
- Missing or Not Reported



^{*} For this category, states have the option of reporting aggregate data (e.g., Hispanic, Latino/a, or Spanish) or disaggregated data (e.g., Mexican, Mexican American, Chicano/a, Puerto Rican, Cuban, Another Hispanic, Latino/a, or Spanish origin).

Stratification Categories for FFY 2023 Core Sets Reporting: Sex

- Male
- Female
- Add Another Sex
- Missing or Not Reported



Stratification Categories for FFY 2023 Core Sets Reporting: Geography

- Urban
- Rural
- Add Another Geography
- Missing or Not Reported



Preview of Discussion Topics

- How can stratified Core Set data be used to advance health equity in Medicaid health home programs?
 - How are states currently using or planning to use stratified Core Set data?
 - How are health home providers and others currently using or planning to use stratified Core Set data?
- What are the key challenges to collecting, reporting, and using stratified Core Set data?
- What additional resources are needed to advance this work?
- What are other key considerations for advancing this work?



Workgroup Member Remarks

Arielle Kane, Families USA
Pamela Lester, Iowa Medicaid Enterprise
Raina Josberger, New York State Department
of Health



Workgroup Member Discussion



Discussion Topics

- How can stratified Core Set data be used to advance health equity in Medicaid health home programs?
 - How are states currently using or planning to use stratified Core Set data?
 - How are health home providers and others currently using or planning to use stratified Core Set data?
- What are the key challenges to collecting, reporting, and using stratified Core Set data?
- What additional resources are needed to advance this work?
- What are other key considerations for advancing this work?



Opportunity for Public Comment



Break



Measures Suggested for Removal, Part 2



Removal: Controlling High Blood Pressure (CBP-HH)

Description	Percentage of health home enrollees ages 18 to 85 who had a diagnosis of hypertension and whose blood pressure (BP) was adequately controlled (< 140/90 mm Hg) during the measurement year.
Measure steward	National Committee for Quality Assurance (NCQA)
NQF number (if endorsed)	0018
Data collection method	Administrative, hybrid, or electronic health records (EHR)
Denominator	Health home enrollees (ages 18 to 85) with hypertension
Numerator	Health home enrollees (ages 18 to 85) with hypertension whose most recent blood pressure reading is < 140/90 mm HG
Has another measure been proposed for substitution?	No
Number of states reporting the measure for FFY 2020	14 approved health home programs



Removal: Screening for Depression and Follow-Up Plan (CDF-HH)

Description	Percentage of health home enrollees aged 12 and older screened for depression on the date of the encounter or 14 days prior to the date of the encounter using an age-appropriate standardized depression screening tool, and if positive, a follow-up plan is documented on the date of or up to two days after the date of the qualifying encounter
Measure steward	Center for Medicare & Medicaid Services (CMS)
NQF number (if endorsed)	0418/0418e (no longer endorsed)
Data collection method	Administrative or electronic health records (EHR)



Removal: Screening for Depression and Follow-Up Plan (CDF-HH) (continued)

Denominator	The eligible population with an outpatient visit during the measurement year
Numerator	Enrollees screened for depression on the date of the encounter or 14 days prior to the date of the encounter using an age-appropriate standardized depression screening tool AND, if positive, a follow-up plan is documented on the date of the eligible encounter or up to two days after the date of the qualifying encounter using one of the following codes: G8431 or G8510.
Has another measure been proposed for substitution?	No
Number of states reporting the measure for FFY 2020	13 approved health home programs



Workgroup Member Discussion



Opportunity for Public Comment



Vote on Measures



Removal Vote #1: Controlling High Blood Pressure (CBP-HH)

Should the Controlling High Blood Pressure (CBP-HH) measure be removed from the 1945 Health Home Core Set?

- Yes, I recommend removing this measure from the 1945 Health Home Core Set
- No, I do not recommend removing this measure from the 1945 Health Home Core Set



Removal Vote #2: Screening for Depression and Follow-Up Plan (CDF-HH)

Should the Screening for Depression and Follow-Up Plan (CDF-HH) measure be removed from the 1945 Health Home Core Set?

- Yes, I recommend removing this measure from the 1945 Health Home Core Set
- No, I do not recommend removing this measure from the 1945 Health Home Core Set



Prioritization of Health Home Core Sets Measure Gaps



Discussion of Measure Gaps During the 2023 Health Home Core Set Annual Review

- During the 2023 Health Home Core Set Annual Review, the Workgroup discussed gaps in measures or measure concepts in the 1945 Health Home Core Set
 - Note that the gaps discussion did not prioritize the measure gaps suggested by individual Workgroup members, assess their fit or feasibility, nor develop a consensus about gaps
 - In some cases, measures may not be available to fill a potential gap, resulting in suggestions for additional measure development or refinement
 - Nevertheless, this information may be helpful as a starting point for considering updates to strengthen the Health Home Core Sets as well as longer-term planning for future Core Sets



Discussion of Measure Gaps During the 2023 Health Home Core Set Annual Review (continued)

Measure-specific Gaps

- Social drivers of health, including housing status, food insecurity, and referral and follow-up
- Hepatitis C screening
- Primary and preventive care, including adults' access to care, annual well visits, weight management, and health promotion
- HIV care
- Maternal and child health, including prenatal and postpartum care
- Experience of care and satisfaction with care



Discussion of Measure Gaps During the 2023 Health Home Core Set Annual Review (continued)

Measure Concepts Related to Care Delivery

- Integration and coordination of behavioral, mental, and physical health services
- Care coordination, including whether health homes are successfully coordinating care and whether health home enrollees know how to reach their teams for care coordination
- Beneficiaries' ease of using the heath care system, ability to move throughout the system, and ability to get timely, needed care

Cross-cutting Methodological Considerations

- Stratify measures by race, ethnicity, language, geography, and other factors to identify disparities
- Explore use of existing data sources to streamline reporting and reduce state burden (for example, data from the Transformed Medicaid Statistical Information System [T-MSIS])
- Consider challenges related to sharing information with health home care managers if the information is sensitive or protected (for example, SUD treatment or HIV viral load suppression)



Workgroup Discussion Topics

- Thinking about gaps previously identified by the Workgroup, what are the priorities for future Health Home Core Sets?
 - Are there existing measures to fill the gaps?
- Are there additional high-priority gaps not previously identified?
- What gaps should be prioritized for future measure development, testing, and refinement?



Opportunity for Public Comment



Workgroup Reflections and Future Directions



Agenda

- Recap of Workgroup recommendations
- Technical assistance needs to support state reporting
- Feedback on the 2025 Health Home Core Sets Annual Review process
- Other reflections



Opportunity for Public Comment



Next Steps and Wrap-Up



Milestones for the 2025 Medicaid Health Home Core Sets Annual Review

January 24, 2023 Orientation webinar

January 25 to February 22, 2023

Call for measures

June 13, 2023

Webinar to prepare for voting meeting

July 11-12, 2023

Voting meeting

- **September: Draft** report made available for public comment
- ✓ October: Final report released
- ✓ October–December 2023: CMS review of final report and additional input
- ✓ By December 31. 2023: CMS releases 2025 Health Home **Core Sets**



Questions

If you have questions about the 2025 Health Home Core Sets Annual Review, please email the Mathematica Health Home Core Sets Review Team at MHHCoreSetReview@mathematica-mpr.com.



Thank you for participating in the 2025 Annual Review Meeting of the Medicaid Health Home Core Sets Workgroup!