

IRI InfoScan: retailer-based scanner data

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Patrick McLaughlin

The analysis, findings, and conclusions expressed in this presentation should not be attributed to IRI.



Proprietary Scanner Data

- Consumer purchase and sales data
 - Retail point-of-sale data
 - Household panel data
 - See presentation on IRI Consumer Network
 - Weekly COVID-19 response data
 - See separate presentation
- Used by industry for marketing research
- Used by USDA for
 - Research projects, including external collaborations
 - Program evaluations, regulatory impact analyses
 - Data products, both public facing and internal value-added











Retail Scanner Data

- IRI InfoScan retail data (2008-2020)
- What are sales value and quantities of food sold in retail stores?
 - Dollars = total dollars of a food item sold in a week, units = quantity
 - Compute prices
- Weekly, item-level sales data for about 60,000 stores for each year
 - 6 to 8 billion sales records per year
 - Proficiency with basic SQL queries strongly recommended
- Covers about 20% of store locations, 50% of total food sales
- Store types include grocery, club, supercenter, convenience, dollar, drug, military
- Detailed product information
- Store information and locations
 - Weights for stores through 2018
 - See separate presentation
 - Linkable to Nielsen TDLinx
 - See separate presentation



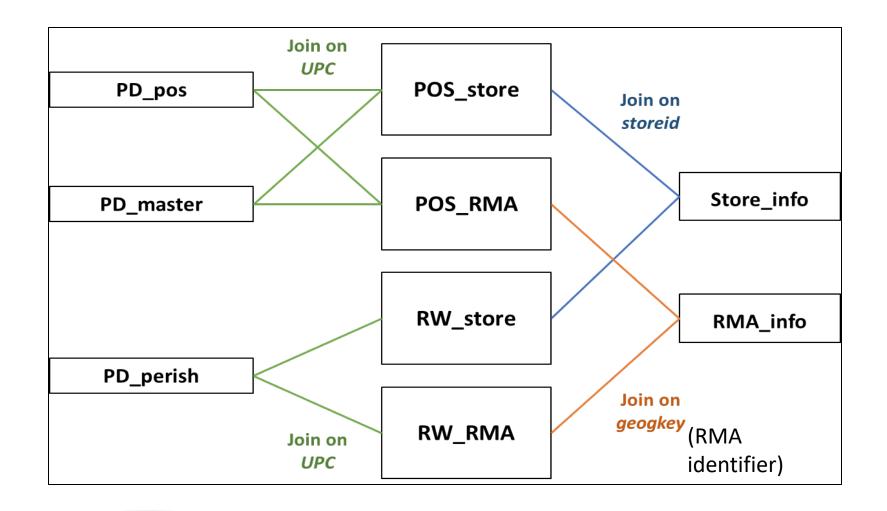








InfoScan Table Schema, 2008-2018











Retailer Geography

- Roughly half of stores provide store-level sales data
 - I.E., sales data from individual outlets of a chain
- The other half provides sales data at the retail marketing area (RMA)
 - E.G., aggregated across all outlets of a chain in the Washington,
 DC/Baltimore, MD region
 - RMA makeup varies by chain, and may vary by year
- "Store_info" and "rma_info" tables provide store-level characteristics
 - In both: store name, geographic location (address, county, State,
 Census tract and block), channel (e.g., grocery)
 - In rma_info: which RMA the store belongs to







Two Broad Types of Food Items

- Point-of-sale (POS) or UPC food items (roughly half of all sales)
 - E.G. packaged and durable/shelf-stable goods like cans of soup or boxes of cereal
 - All of a "fixed weight"
 - Collection and reporting of sales essentially static across 2008-2020
- Perishables (sometimes known as random weight or RW)
 - E.G., fruits, vegetables, meat, seafood, deli + bakery items
 - Two types
 - Random weight (RW) typically sold by weight (e.g., pounds of chicken breast) or by unit (e.g., number of lemons)
 - Fixed weight (FW) packaged perishable items (e.g., 5 pound bag of apples, container of berries)
 - Collection and reporting varies between 2008 2018 vs 2019 2020
- All food item information in product dictionaries

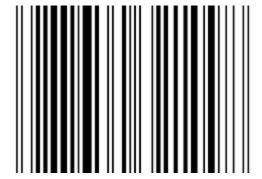






POS Product Dictionary, 2008 - 2018

- Product characteristics for over 1 million UPCs per year
- Key characteristics
 - Description
 - Brand
 - Size/weight
 - Product categorization



- Attributes, health, and nutrition-related claims
 - Type, flavor
 - Nutrition Facts Panel (limited)
 - Organic, gluten-free, type of sugar/artificial sweetener









Perishables Product Dictionary, 2008 - 2018

- Product characteristics for roughly 30-50K "above-UPC" food items per year
- Key characteristics
 - Form (e.g., cut of meat)
 - Preparation (e.g., cut fruit)
 - Package size (if FW)
 - Product categorization
- Attributes, health, and nutrition-related claims
 - Claims like organic or kosher
 - Color









POS + Perishables Dictionary, 2019-2020

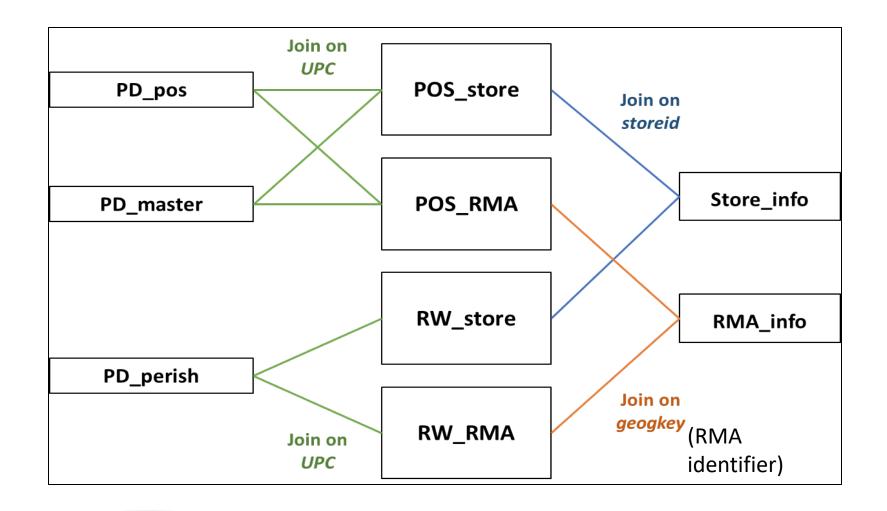
- Product characteristics for over 1 million POS UPCs per year and 150,000 perishable products
- Same columns and information as POS product dictionary, 2008-2018
 - New: brand information and description for perishable products
- Some fields not populated for perishables products
 - Closer to perishables dictionary, 2008-2018







InfoScan Table Schema, 2008-2018













InfoScan Table Schema, 2019-2020



Join on geogkey (RMA identifier)











For more information

- <u>Using Scanner Data</u> on the ERS website
 - Legal language for third-party access agreement (TPA)
 - Business offices must sign as is, no exceptions
- Technical bulletins
 - Understanding IRI Household-Based and Store-Based Scanner Data (TB-1942)
 by Mary Muth (RTI) and others
 - Food-at-Home Expenditures: Comparing Commercial Household Scanner Data
 From IRI and Government Survey Data (TB-1946)
 - Examining Food Store Scanner Data: A Comparison of the IRI InfoScan Data with Other Data Sets, 2008–2012 (TB-1949)









ERS Scanner Team

Patrick McLaughlin

Patrick.McLaughlin@usda.gov

Alex Stevens

<u>Alexander.Stevens@usda.gov</u>

Xiao Dong Xiao.Dong@usda.gov

Using Scanner Data

